

LOAD SCREEN FUNCTIONS

Let's talk about the load screen and some of the functions available. First off you can have more than one load screen open! Also, if you prefer a larger load screen just double click! To open a second load screen go to Operations and choose Loads-Secondary.

In addition to the more common load statuses of A for Available, P for Picked up, E for Enroute, B for Brokered and D for Delivered, there are some additional load statuses. You can have Quote loads with Q as their status and Note loads with N as their status. A quote load is pretty much self explanatory. You put in the load and change the status from A to Q until you have confirmation the load will indeed be occurring. When confirmed you easily change the load status back to A and dispatch it like normal. The most common use for a Note load is to use that load as a template for Replicating loads. Of course you can come up with any use you desire! You can have multiple Note loads and even have an index to just show those for easy searching and replicating.

Let's look closer at a few of the buttons on the load screen. Here we are using the NOTE button to make a note on a quote load!

Another interesting button that also ties in with load statuses is the CANCEL button. What if that quote load doesn't pan out. Or any other reason that a load might be canceled and not used. Using the cancel button the load is easily removed from the lineup of available loads. The cancel button is also a TOGGLE button so that you can easily UNcancel the load if the situation changes. Things happen!

And remember canceled loads can be included OR excluded in your indexes. We can customize your indexes for you in a multitude of ways!

If you did not print the movement bill earlier, you can print or view it at any time by using the Movement Bill Button. The movement bill contains all of the load information and can be printed and handed to the driver or emailed to his smart phone. This is a generic form that will be customized for you.

And how about that REPLICATE button, almost sounds like a science fiction movie. You can replicate any load desired that is in any status, not just the NOTE status. There are several choices during the process, but you can also edit the load and make any changes you desire after replication.

Of course this does not cover all the buttons available. Some functions really deserve their own video so be on the look out!